

California Public Employees Retirement System

Annual Consulting And Service Contracts Report

Attachment B Legend

Contract Number refers to the Contract Number and if applicable, the Amendment Number.

Contractor Name identifies the Contractor's Business Name.

Contract Term consists of the Effective Date and the Expiration Date. The **Effective Date** is the date the contract is fully executed and the **Expiration Date** is the date the contract ends.

Total Amount listed is the total amount of the specific contract activity, i.e., original contract or amendment. Pool contracts may show a zero dollar value because the services performed by the pools members are awarded based on the Letter of Engagement Process. The dollars are not designated individually to contracts but encumbered into a place holder contract and distributed accordingly as services are provided.

Division identifies the Division within CalPERS that is responsible for entering into the contract. The Divisions are identified as follows:

AESB	Actuarial & Employer Services Division	ISOF	Office of Information Security
BNSD	Benefit Services Division	ITAD	Information Technology Administration Division
BOA	Board of Administration	LEGO	Legal Office
CDOP	CalPERS Diversity Outreach Program	MBSD	Member and Benefits Services Division
CSED	Customer Service and Education Division	OFAS	Office of Audit Services
ECOM	Office of Enterprise Compliance	OHPA	Office of Health Plan Administration
EMHS	Office of Employer and Member Health Services	OLTC	Office of Long Term Care
ERSD	Employer Services Division	OPPD	Office of Policy & Program Development
ETM	Enterprise Transition Management	OSSD	Operation Support Services Division
EXEO	Executive Office	PAOF	Public Affairs Office
FCSD	Fiscal Services Division	PSR	Pension System Resumption Project
GOVA	Office of Governmental Affairs	RSTP	R Street Project
HPPS	Office of Health Policy and Program Support	SMSD	Strategic Management Services Division
HRSD	Human Resources Division	SIP	Supplemental Income Program
HBB	Health Benefits Branch	TSSD	Technology Services & Support Division
IISD	Innovation Services Division		
INVO	Investment Office		

Award Process used by CalPERS for obtaining services are as follows:

CN	Competitive Negotiation
EX	Exemption from Competitive Bid
IFB	Invitation for Bid
INF	Informal Bid
NS	Not Subject to Competitive Bid
RFP	Request for Proposal
RFQ	Request for Qualifications

Note: All contracts are listed alphabetically by Division acronym.

The designation “**-B**” under Award Process indicates direct Board involvement in the contract process, e.g., approval of the solicitation document or process to be utilized, selection and/or interviews of finalists, selection of contractor, ratification of contractor, and/or delegation to staff.

The designation “**-A**” under Award Process indicates contract awarded as Annual Review.

The designation “**-P**” under Award Process indicates contract awarded as member of a Pool (Multi- Award Contracts).

The designation “**-PC**” under Award Process indicates contract duration through Project Completion.